

The Retirement Account



A  Canada Life Company

Fund switch form

Name

Retirement Account number

This form should be completed and returned if you wish to switch some or all of your unit holdings into different funds.

Switching units means that the value of your chosen units will be switched into your new fund choice.

Before making a decision you should read the Investment Fund Summary and The Retirement Account Technical Summary which are available from our website www.retirementadvantage.com.

Funds you wish to switch from

Fund name	% you want to switch out

Funds you wish to switch to

Fund name	% you want to switch in

Please note that switching of units cannot be backdated.

Signature

Date

Please complete this form and return to: new.business@retirementadvantage.com.

