

Change of income form

Flexible Income Annuity

This form should be completed and returned if you wish to change the income you are taking from your annuity.

Please ensure you complete the correct information below.

(please refer to your illustration for the income ranges available).

Name

Annuity number

Annuity Income

Annual annuity income

OR

Required Fund Performance (RFP)

Declaration

I confirm that I would like to change my annual annuity income to the figure stated above/to the income equivalent with the RFP stated above.

I understand that the income ranges detailed in my illustration are as at the date the illustration was produced. Therefore the amount I've requested above may no longer be available when Retirement Advantage processes my request. If this is the case I accept the nearest available income.

I understand that if my request is not received in time to be processed for the next payment due date, the change will take effect from the next available payment date.

Signature

Date

Please complete this form and return to: pensions.team@retirementadvantage.com.